

#### 2024 Elections Overview

May 2024



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#### The White House

Incumbent President Joe Biden and former President Donald Trump are in rematch of the 2020 Presidential Election. April polls by Morning Consult and the Economist show President Trump with slim single-digit leads over President Biden, as both President Biden and Trump suffer from low approval ratings among voters.

#### **House of Representatives**

Democrats must flip 5 seats for majority control of the House. There are more than 20 predicted toss-up seats, with key races taking place in California, New York, and Pennsylvania.

#### **Senate**

There are 34 Senate seats up for re-election in 2024. Republicans must gain two seats to secure a majority. Democrats are defending 23 seats, to Republican's 11 seats. There are 3 toss up races: Arizona, Montana, and Ohio, all held by Democrats or Independents. Control of the Senate may also depends on key races in Michigan, Nevada, Pennsylvania, and Wisconsin.

#### **Gubernatorial**

Gubernatorial elections will be held in 11 states in 2024. There is one toss-up race: New Hampshire. Republican and Democrat control of Governor's Mansions is nearly evenly divided with 26 Republican governors and 24 Democratic governors.

# The White House: State of Play



While President Biden and former President Trump easily dispensed with primary challengers to secure their parties' nomination for President, the 2024 Presidential Election is currently a toss up.

Six months out, the race for President is tightening. Control of the White House likely to be decided by a handful of states, including Arizona, Georgia, Michigan, Nevada, Pennsylvania, and Wisconsin.



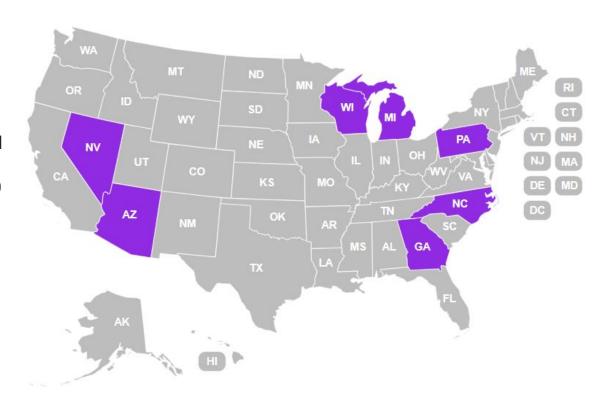
## Presidential Battleground States



Arizona, Georgia, Michigan, Nevada, North Carolina, Pennsylvania, and Wisconsin account for **93 electoral votes**.

In 2016, President Trump carried six of the seven battleground states, losing Nevada by 27,000 votes.

In 2020, President Biden carried all but North Carolina. Biden's margin of victory was under 3 percent in each state.



### Senate: State of Play



Senate Democrats are on defense in 2024, with 23 Democrat-held seats up for reelection compared to just 11 Republican-held seats. Of those 23 Democrat-held seats, three seats are in states won by President Trump in the 2016 and 2020 Presidential Elections: Montana, Ohio, and West Virginia.

The retirement of Sen. Joe Manchin (D-WV) provides a key pickup opportunity for Senate Republicans. Democrats currently control the Senate 51 to 49.

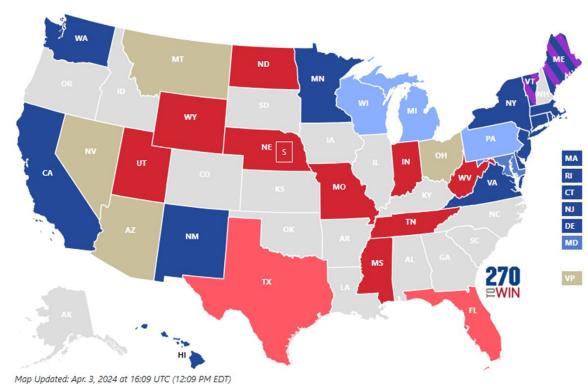






# Senate Elections Map





Apr. 3, 2024 at 16:09 UTC (12:09 PM EDT)
Source: 270toWin

# Senate Elections By the Numbers



	Democratic	Republican	Independent
Post 2022 Election	49	49	2
Current	48	49	3
Seats Up for Election	20	11	3
Retirements	5	2	1
Incumbents Up for Election	15	9	2

#### **Key Senate Departures:**

- Sen. Joe Manchin (D-WV) Retiring
- Sen. Kyrsten Sinema (I-AZ) Retiring
- Sen. Laphonza Butler (D-CA) Retiring
- Sen. Debbie Stabenow (D-MI) Retiring

# Senate Race Ratings



SOLID D	LIKELY D	LEAN D	TOSS UP	LEAN R	LIKELY R	SOLID R
CA-OPEN CT-Murphy DE-OPEN HI-Hirono MA-Warren ME-King (I) MN-Klobuchar NJ-Menendez NM-Heinrich NY-Gillibrand RI-Whitehouse VA-Kaine VT-Sanders (I) WA-Cantwell	MD-OPEN	MI-OPEN PA-Casey Jr. WI-Baldwin	AZ-OPEN (I) MT-Tester NV-Rosen OH-Brown		FL-Scott TX-Cruz	WV-OPEN IN-Open MO-Hawley MS-Wicker ND-Cramer NE-Fischer NE-Ricketts TN-Blackburn UT-Open WY-Barrasso

Source: Cook Political Report: April 4

### House: State of Play



Republicans are on defense in the House of Representatives, after securing a slim majority in the 2022 Midterm Elections. Following changes in membership, including the resignation of former Speaker Kevin McCarthy (R-CA), House Republicans hold a narrow 217 to 213 majority in May 2024.

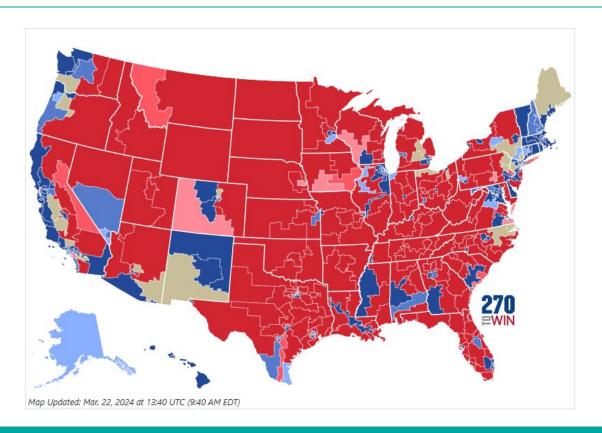
Recent redistricting litigation has provided Democrats with key pick-up opportunities in Alabama and Louisiana, but has had a less than expected impact in key states like New York. Currently, 20 House Republicans represent congressional districts President Biden won in the 2020 Presidential Election. Just 8 House Democrats hold Trump-won districts.

Notably, 216 House races are rated as Solid Republican or Likely, Lean, or Tilt Republican, compared 209 for Democrats. If Republicans carry all their favored races, they must carry two of the 10 toss up races to regain House control.



# **House Elections Map**





Source: 270toWin

# House Race Ratings



LIKELY DEMOCRAT 16 Dem • 1 Rep 0 Ind	LEAN DEMOCRAT  12 Dem • 1 Rep 0 Ind	DEMOCRAT TOSS UP 11 Dem • 0 Rep 0 Ind	REPUBLICAN TOSS UP 0 Dem • 11 Rep 0 Ind	LEAN REPUBLICAN 0 Dem • 8 Rep 0 Ind	LIKELY REPUBLICAN 0 Dem • 9 Rep 0 Ind
AL-02 NEW SEAT	AK-AL Peltola	CO-08 Caraveo	AZ-01 Schweikert	CA-45 Steel	CA-03 Kiley
A-09 Harder	CA-47 OPEN (Porter)	ME-02 Golden	AZ-06 Ciscomani	CO-03 OPEN (Boebert)	CA-40 Kim
A-49 Levin	CT-05 Hayes	MI-07 OPEN (Slotkin)	CA-13 Duarte	IA-03 Nunn	FL-13 Luna
L-09 Soto	IL-17 Sorensen	MI-08 OPEN (Kildee)	CA-22 Valadao	MI-10 James	IA-01 Miller-Meeks
	IN-01 Mrvan	NC-01 Davis	CA-27 Garcia	NE-02 Bacon	MT-01 Zinke
(S-03 Davids	MN-02 Craig	NM-02 Vasquez	CA-41 Calvert	PA-10 Perry	NY-01 LaLota
MD-06 OPEN (Trone)	NV-03 Lee	OH-09 Kaptur	NJ-07 Kean Jr.	VA-02 Kiggans	PA-01 Fitzpatrick
11-03 Scholten	NY-18 Ryan	OH-13 Sykes	NY-04 D'Esposito	WI-03 Van Orden	SC-01 Mace
IH-01 Pappas	NY-22 Williams	PA-07 Wild	NY-17 Lawler		TX-15 De La Cruz
IH-02 OPEN (Kuster)	OR-06 Salinas	PA-08 Cartwright	NY-19 Molinaro		
IV-01 Titus	PA-17 Deluzio	WA-03 Perez	OR-05 Chavez-DeRemer		
IV-04 Horsford	TX-34 Gonzalez				
IY-03 Suozzi	VA-07 OPEN				
0H-01 Landsman	(Spanberger)				
R-04 Hoyle					
X-28 Cuellar					
/A-08 Schrier					

Source: Cook Political Report: April 4

#### House Departures



- 46 House incumbents have announced retirements or are seeking higher office. The number of retirements exceeds the 75 year historic average of 34. Major retirements include:
  - Rep. Mike Gallagher (R-WI) Chair of the Select China Committee
  - Rep. Cathy McMorris Rodgers (R-WA) Chair of the Energy and Commerce Committee
  - Rep. Patrick McHenry (R-NC) Chair of the Financial Services Committee
  - Rep. Kay Granger (R-TX) Chair of the Appropriations Committee
  - Rep. Blaine Luetkemeyer (R-MO)
  - Rep. Michael Burgess (R-TX)
  - Rep. Anna Eshoo (D-CA)
  - Rep. Derek Kilmer (D-WA)
  - Rep. Earl Blumenauer (D-OR)
  - Rep. Kathy Manning (D-NC)
  - Rep. John Sarbanes (D-MD)
  - Rep. Jennifer Wexton (D-VA)

#### House Departures



- Several House incumbents are seeking or sought higher office, including:
  - Rep. John Curtis (R-UT) Running for US Senate
  - Rep. Jim Banks (R-IN) Running for US Senate
  - Rep. Andy Kim (D-NJ) Running for US Senate
  - Rep. David Trone (D-MD) Running for US Senate
  - Rep. Collin Allred (D-TX) Running for US Senate
  - Rep. Elissa Slotkin (D-MI) Running for US Senate
  - Rep. Ruben Gallego (D-AZ) Running for US Senate
  - Rep. Adam Schiff (D-CA) Running for US Senate
  - Rep. Barbara Lee (D-CA) Lost primary for US Senate
  - Rep. Katie Porter (D-CA) Lost primary for US Senate

### **Gubernatorial Elections: State of Play**



Eleven governor's mansions are up for grabs in 2024, with Republicans defending 8 states and Democrats defending 3 states.

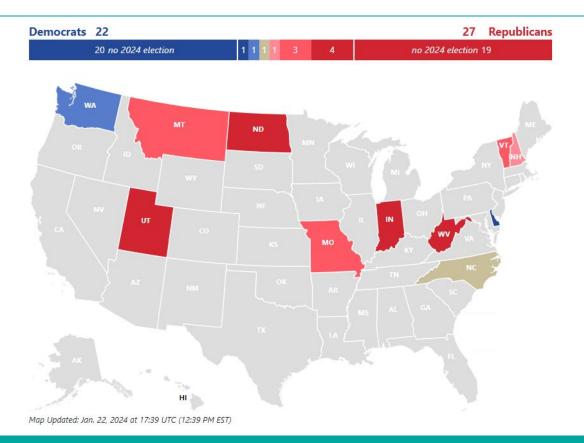
Republicans are expected to retain control of 7 states, with only New Hampshire rated as a toss up following the retirement of incumbent Governor Chris Sununu (R).

Democrats are currently expected to retain control of 3 states, with North Carolina currently rated as Lean Democrat.



# **Gubernatorial Elections Map**





# **Gubernatorial Race Ratings**



#### DEMOCRATS | 3 HELD SEATS

SOLID D	LIKELY D	LEAN D	TOSS UP	LEAN R	LIKELY R	SOLID R
DE-OPEN	WA-OPEN	NC-OPEN				

#### REPUBLICANS | 8 HELD SEATS

SOLID D	LIKELY D	LEAN D	TOSS UP	LEAN R	LIKELY R	SOLID R
			NH-OPEN			IN-OPEN MO-OPEN
						MT-Gianforte
						ND-OPEN UT-Cox
						VT-Scott
						WV-OPEN